

Korea's Livestock Situation **(Domestic & Imported)**

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(KOREA MEAT IMPORT ASSOCIATION)

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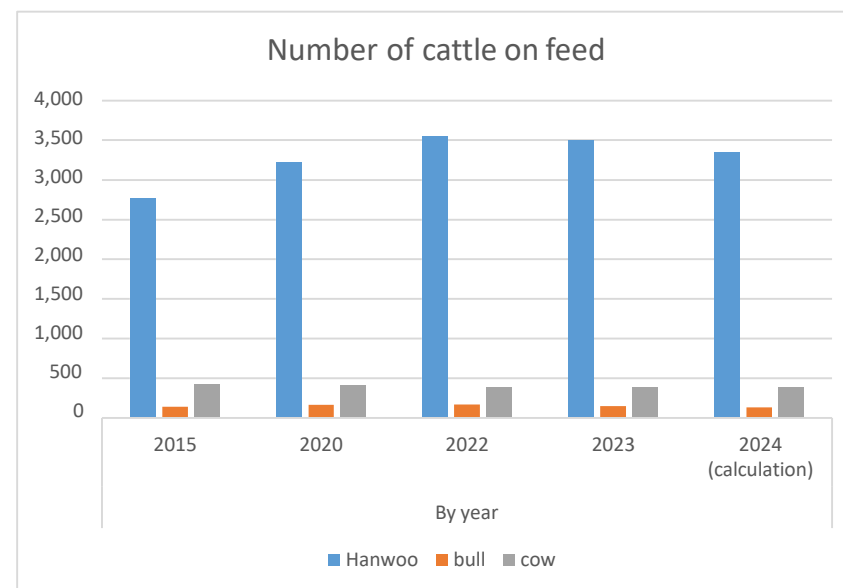
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1. Korea's livestock situation

- Number of cattle on feed

(unit : thousand)

Division	By year					Note
	2015	2020	2022	2023	2024 (calculation)	
Hanwoo	2,769	3,227	3,557	3,501	3,341	
bull	140	168	169	147	134	
cow	428	410	390	387	382	
total	3,337	3,805	4,116	4,035	3,857	



- Since 2015, the number of Korean cattle has steadily increased due to the stability of breeding and feeding.

Record high of 3.727 million head in 2022

- The number of cattle raised in 2024 decreased by 4.4% compared to the previous year.
- The number of Korean cattle raised in 2025 is expected to decrease due to the decrease of calf production in the previous year

3.185 million head projected, down 5.0% from 2024

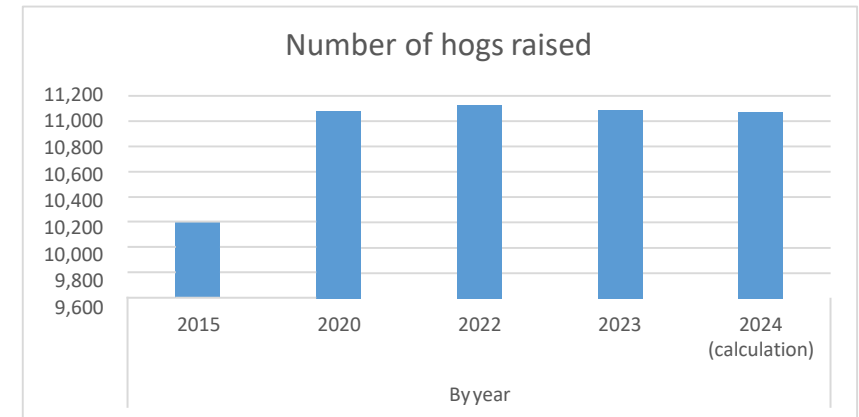
- Number of hogs raised

(unit : thousand)

Division	By year					Note
	2015	2020	2022	2023	2024 (calculation)	
hogs	10,187	11,078	11,124	11,089	11,070	

- The number of pigs raised in 2024 decreased because of the decrease in the number of sows raised.

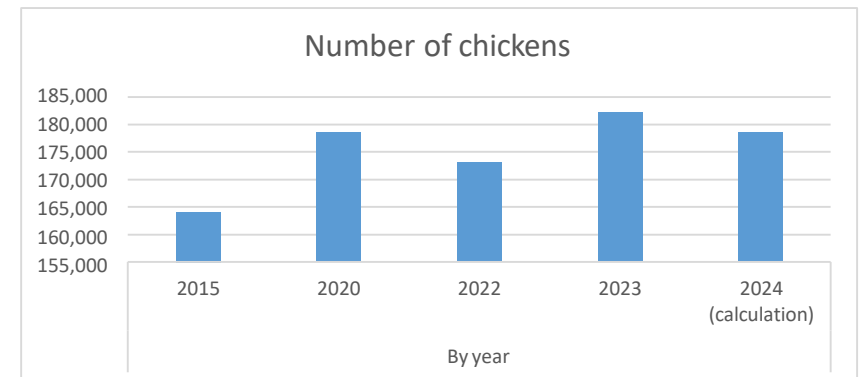
Estimated to be close to the previous year's level due to increased productivity



- Number of chickens

(unit : thousand)

Division	By year					Note
	2015	2020	2022	2023	2024 (calculation)	
chicken	164,131	178,528	173,136	182,127	178,474	

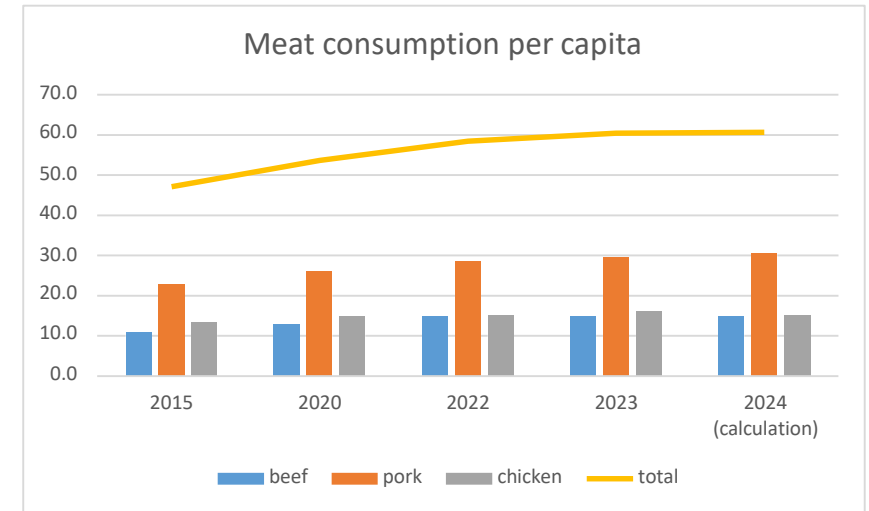


2. Changes in per capita meat consumption

- per person

(unit : kg)

Division	By year					Note
	2015	2020	2022	2023	2024 (calculation)	
beef	10.9	13.0	14.9	14.7	14.9	
pork	22.8	26.0	28.5	29.6	30.6	
chicken	13.4	14.7	15.1	16.2	15.2	
total	47.1	53.7	58.5	60.5	60.7	

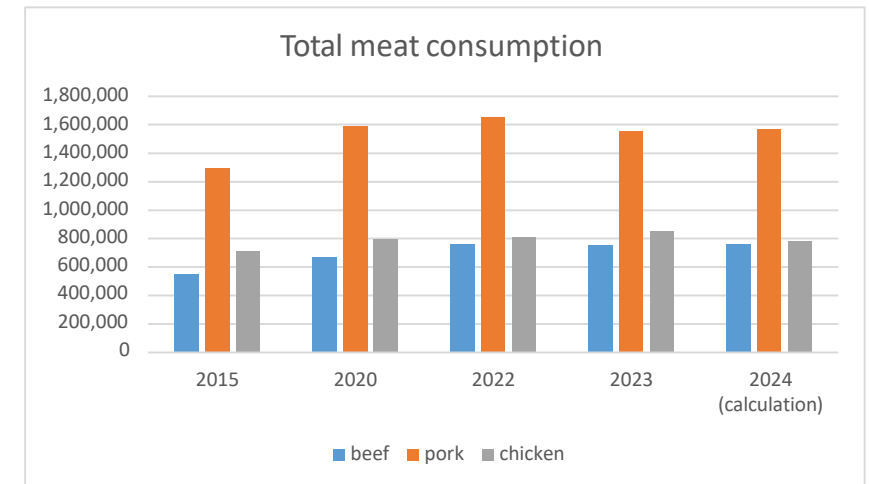


- Among meat consumption per capita, beef and pork show a slight increase. Chicken consumption is estimated to decrease by about 1 kg

- By year total meat consumption

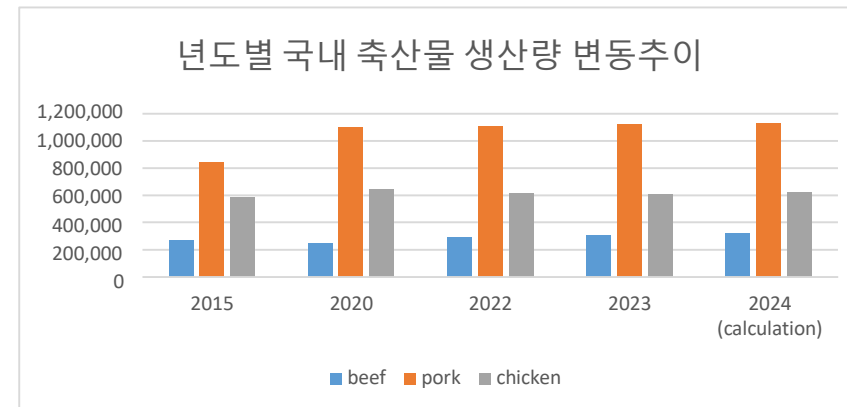
(unit : ton)

Division	By year					Note
	2015	2020	2022	2023	2024 (calculation)	
beef	553,767	668,489	764,753	756,922	765,115	
pork	1,297,726	1,591,298	1,654,372	1,556,915	1,572,840	
chicken	709,738	795,448	806,301	854,972	780,520	
total	2,561,231	3,055,235	3,225,426	3,168,809	3,118,475	



- Domestic livestock product production by year (unit : ton)

Division	By year					Note
	2015	2020	2022	2023	2024 (calculation)	
beef	267,000	248,602	288,289	303,119	320,733	
pork	842,000	1,097,821	1,107,000	1,118,580	1,132,510	
chicken	585,000	647,000	614,000	607,000	618,000	
total	1,694,000	1,993,423	2,009,289	2,028,699	2,071,243	

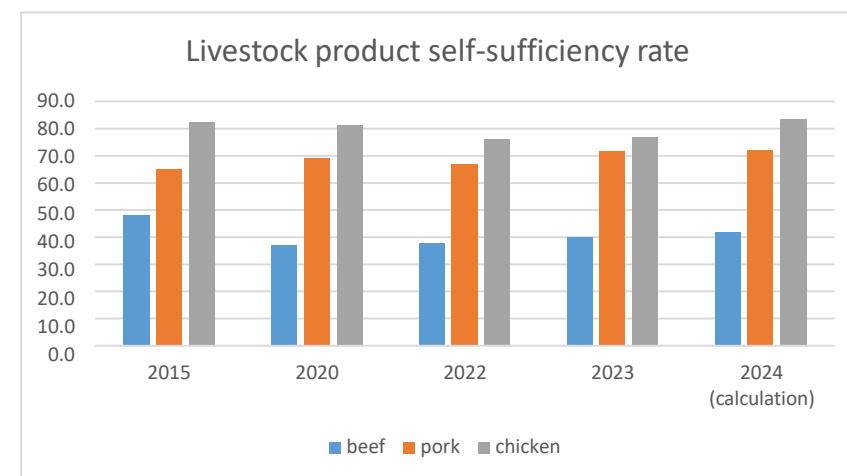


- Domestic beef production in 2024 increased due to an increase in the number of slaughtered cattle and carcass weight. 321,000 tons, up 5.8% from the previous year
- Domestic pork production in 2024 decreased in average weight per pig, 1.132 million tons, up 1.2% year-on-year due to increase in slaughter numbers
- Domestic chicken production in 2024 was 618,000 tons, up 1.7% from 607,000 tons the previous year due to an increase in the slaughter numbers.

3. Livestock product self-sufficiency rate

(unit : %)

Division	By year					Note
	2015	2020	2022	2023	2024 (calculation)	
beef	48.2	37.2	37.7	40.0	41.9	
pork	64.9	69.0	66.9	71.8	72.0	
chicken	82.4	81.3	76.2	77.1	83.3	
total						

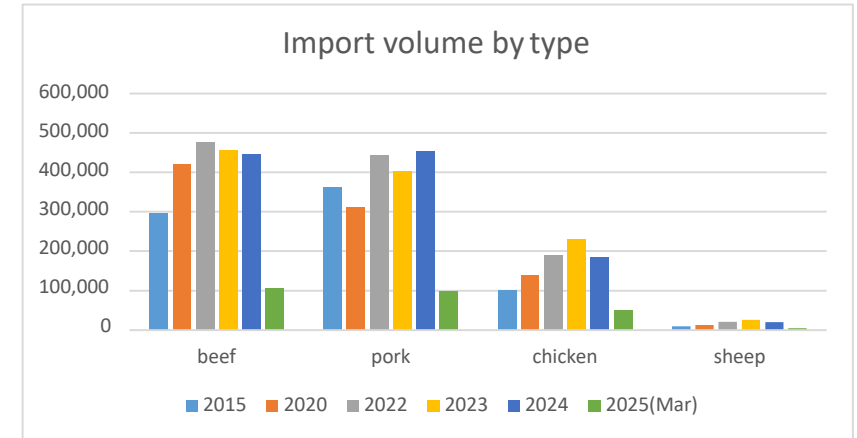


4. Livestock product import status

- Import volume by type

(unit : ton)

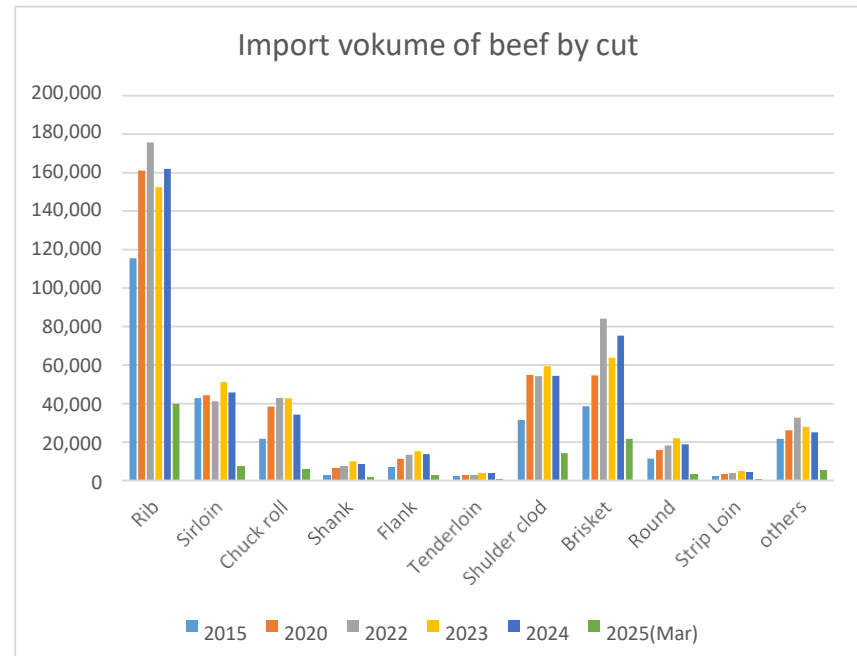
Division	By year					
	2015	2020	2022	2023	2024	2025(Mar)
beef	297,266	419,469	476,753	453,923	445,723	104,084
pork	360,740	311,180	442,941	402,708	452,545	96,862
chicken	99,621	138,548	188,301	230,972	184,716	51,148
sheep	10,200	12,884	20,994	25,881	20,547	4,930
total	767,827	882,081	1,128,989	1,113,484	1,103,531	257,024



- Import volume of beef by cut

(unit : ton)

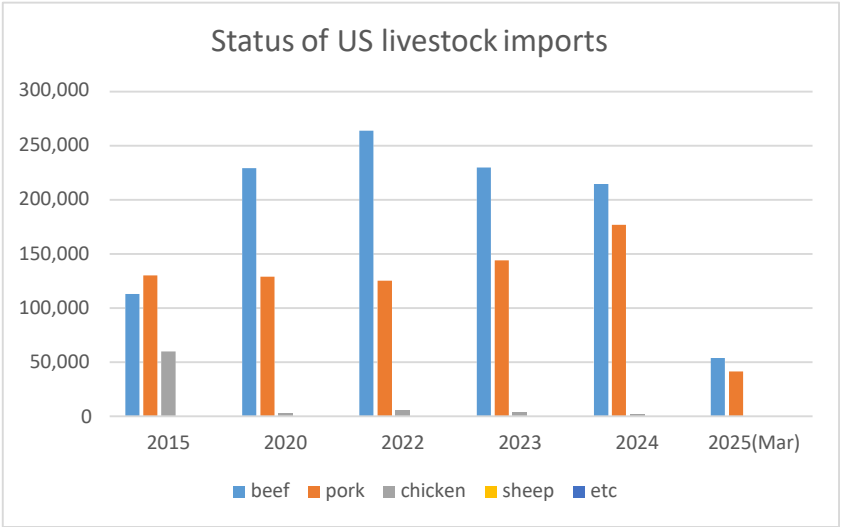
Division	By year					
	2015	2020	2022	2023	2024	2025(Mar)
Rib	115,442	161,009	175,618	152,610	162,064	39,880
Sirloin	42,826	44,522	41,189	51,296	45,750	7,497
Chuck roll	21,783	38,507	42,850	42,749	34,353	6,025
Shank	2,747	6,321	7,276	9,829	8,398	1,643
Flank	6,685	11,224	13,539	15,328	13,786	2,947
Tenderloin	2,335	3,048	2,706	3,684	3,604	697
Shulder clod	31,409	54,935	54,219	59,450	54,353	14,249
Brisket	38,601	54,675	84,184	63,994	75,322	21,751
Round	11,566	15,864	18,258	22,047	18,676	3,157
Strip Loin	2,243	3,318	4,100	4,849	4,279	930
others	21,629	26,046	32,814	28,086	25,138	5,307
total	297,266	419,469	476,753	453,922	445,723	104,083



4. Livestock product import status by country

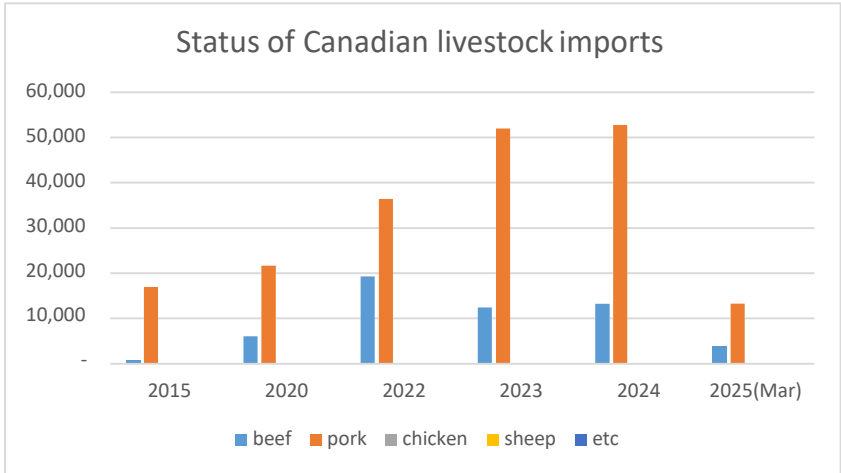
- United States of America (unit : ton)

Division	By year					
	2015	2020	2022	2023	2024	2025(Mar)
beef	112,929	229,268	263,805	229,881	214,786	53,886
pork	130,108	128,895	125,430	144,015	176,736	41,582
chicken	60,295	2,361	5,805	3,517	1,976	208
sheep	-	-	-	-	-	-
etc	-	-	-	-	-	-
total	303,332	360,524	395,040	377,413	393,498	



- Canada (unit : ton)

Division	By year					
	2015	2020	2022	2023	2024	2025(Mar)
beef	772	6,035	19,310	12,401	13,258	3,877
pork	16,948	21,712	36,420	51,974	52,826	13,285
chicken						
sheep						
etc						
total	17,720	27,747	55,730	64,375	66,084	17,162

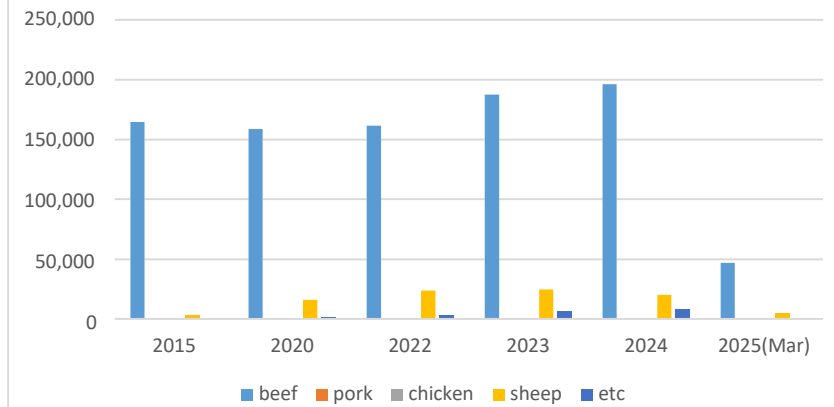


- Australia

(unit : ton)

Division	By year					
	2015	2020	2022	2023	2024	2025(Mar)
beef	164,666	158,773	161,827	187,641	196,064	46,728
pork	17	59	181	116	76	46
chicken						
sheep	2,953	16,348	23,865	24,782	20,036	4,754
etc	779	1,083	3,322	6,176	8,331	
total	168,415	176,263	189,195	218,715	224,507	

Current status of Australian livestock imports

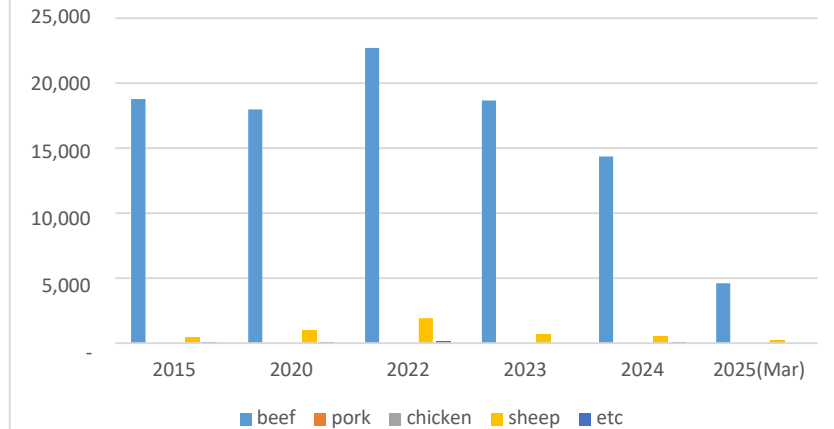


- New Zealand

(unit : ton)

Division	By year					
	2015	2020	2022	2023	2024	2025(Mar)
beef	18,806	17,985	22,732	18,677	14,361	4,600
pork						
chicken						
sheep	461	995	1911	638	511	176
etc	11	19	108	-	17	
total	19,278	18,999	24,751	19,315	14,889	

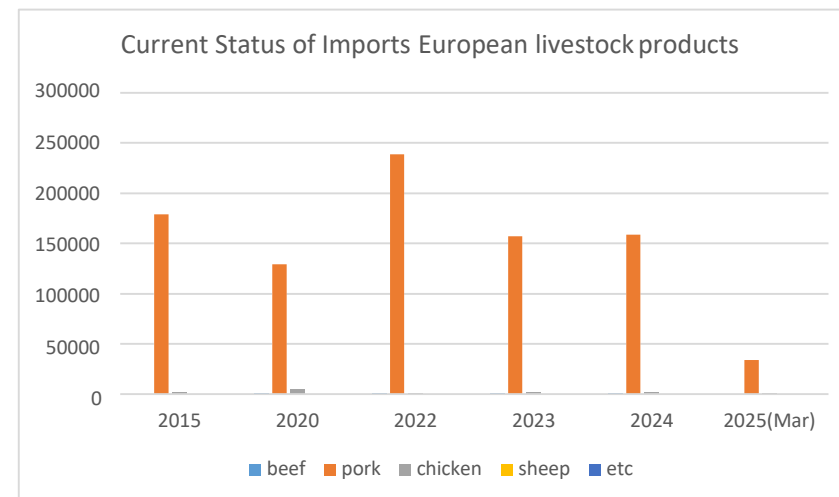
New Zealand livestock imports status



- Europe (France, Ireland, Denmark)

(unit : ton)

Division	By year					
	2015	2020	2022	2023	2024	2025(Mar)
beef	-	288	1,135	507	719	156
pork	179,119	129,537	238,691	157,287	158,789	34,135
chicken	2,469	5,191	722	2,001	2,149	537
sheep	-	-	-	-	-	-
etc	-	-	-	-	-	-
total	181,588	134,728	239,413	159,288	161,657	



- Other countries (South America - Mexico, Chile, Uruguay, Brazil, Argentina)

(unit : ton)

Division	By year					
	2015	2020	2022	2023	2024	2025(Mar)
beef	1,831	8,510	7,749	4,807	3,129	606
pork	34,548	30,977	42,219	49,473	63,735	10,865
chicken	35,597	124,717	171,022	194,908	158,353	45,211
sheep	-	-	-	-	-	-
etc	-	-	-	-	-	-
total	71,976	164,204	220,990	249,188	225,217	

